



Students who have a change in circumstances affecting finances can submit this form for review by the Financial Aid Committee. Please save this form, complete and sign it, and submit it either in person to the Financial Services Office in Harrup, via fax to 610-917-1475, or by mail to:

Financial Services Office
University of Valley Forge
1401 Charlestown Road
Phoenixville, PA 19460

Along with this form, please send the following documentation:

- A detailed, typed explanation of the nature of the special circumstances
- Completion of Verification process
- Proof of loss of employment (if applicable)
- Death certificate of parent or spouse (if applicable)
- Proof of medical bills paid out-of-pocket (if applicable)
- Other supporting documentation, as needed

Please allow two to four weeks for processing. All decisions will be communicated to the student in writing.

Please contact the Financial Services Office with any questions at 610-917-1475 or financialservices@valleyforge.edu.

Student's Name: _____ ID Number: _____

Email: _____ Phone: _____

Address: _____

City: _____ State: _____ Zip: _____

Has the student filed the FAFSA? Yes No

Special Circumstances: (check any that apply)

Loss of Employment Reduction in Income Death of Parent or Spouse High Medical Bills Paid

Other If other, please explain _____

For Financial Services Use only:

Professional Judgment Decision: Approved Not Approved

Reason: _____

ISIR Transaction # _____ ISIR PJ Indicator checked _____

AGI was \$ _____ Changed to \$ _____ Taxes paid were \$ _____ Changed to \$ _____

Parent 1 wages were \$ _____ Parent 1 wages changed to \$ _____

Parent 2 wages were \$ _____ Parent 2 wages changed to \$ _____

Student wages were \$ _____ Student wages changed to \$ _____

EFC was _____ Changed to _____ Pell was \$ _____ Changed to \$ _____

Notes: _____

Approved by: _____



Projected 2020 Household Income, based on Current Employment Status

Table with 4 columns: Estimated 2021 Gross Taxable Income, Parent 1, Parent 2, Student. Rows include Wages, Salaries, & Tips; Severance Pay; Taxable Portion of IRA Distributions (premature); Taxable Portion of Interest Dividend Income; Business or Farm Income; Capital Gains; Income Received from Rental Properties; Alimony Received; Unemployment Compensation; Taxable Portion of Social Security Benefits; Any Other Taxed Income; Total 2020 Estimated Gross Taxable Income.

Table with 4 columns: Estimated 2021 Untaxed Income, Parent 1, Parent 2, Student. Rows include Payments to Tax-deferred Pension/Savings Plans IRA; Deductions and Payments to Self-employed SEP, SIMPLE, Keough, and Other Qualified Plans; Child Support Received; Tax-exempt Interest Income; Untaxed Portions of IRA Distributions; Untaxed Portions of Pensions; Housing, Food, and Living Allowance; Paid to Members of the Military or Clergy; Veteran's Non-education Benefits; Other Untaxed Income (Worker's Comp, Disability, etc.); Money Received or Paid on Family's Behalf; Not Reported Elsewhere; Total 2020 Estimated Untaxed Income.

Total 2021 Projected Household Income

Each person signing this worksheet certifies that all of the information reported on this worksheet is complete and correct. The student and one parent must sign and date.

Student Signature: _____ Date: _____
Parent Signature: _____ Date: _____